

政府行业Newsletter

Smart Government



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华为企业业务 BG Marketing 与解决方案部

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【中国】2015 年电子健康市场规模有望达 10000 亿元

摘自：产业和信息化网 2012-05-29

GSM 协会(GSMA) 5 月 30 日宣布, 据该协会于 2012 年 5 月 30 日在开普敦举办的移动健康峰会(Mobile Health Summit) 上发表的有关更加广泛的医疗卫生产业链的最新报告《Integrating Healthcare: The Role and Value of Mobile Operators in eHealth》显示, 在整个患者治疗期间, 移动运营商通过增加医疗护理的获取途径、扩大护理范围和提升护理质量为医疗卫生行业带来了重大价值。该报告由来自 GSM 协会 mHealth Tracker 的数据提供支持。。

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【中国】天津市投资 4.66 亿元支持教育信息化基础设施提升

摘自：中国教育和科研计算机网 2012-05-28

近日, 为推进我市教育信息化建设, 促进教育整体水平提升, 市财政会同市教委启动实施了“十二五”教育信息化综合投资工作。

“十二五”期间, 我市计划投资 4.66 亿元, 支持教育信息化基础设施提升、资源服务体系建设、教育管理信息体系建设、安全和服务体系建设、信息化队伍素养提升等“五大工程”, 14 个具体项目。其中市财政投入 4 亿元, 有关区县和学校投入 0.66 亿元。

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【中国】发改委 6 亿投入物联网 RFID 产业规模 270 亿

摘自：科技咨询网 2012-05-28

由国家金卡工程协调领导小组办公室、中国信息产业商会、中国电子贸促会联合主办的“2012 中国国际物联网博览会”于 2012 年 6 月 5 日-7 日在北京展览馆召开。国家金卡工程协调领导小组办公室主任张琪在开幕峰会上介绍：“国家发改委将投入六亿人民币用于物联网核心产品研发、示范工程等建设。根据中国 RFID 产业联盟和工信部电子一所共同研究和统计, 2011 年中国自主 RFID 产业市场规模达到 179.7 亿元, 比 2010 年增长 47.9%。2012 年中国 RFID 市场预计比 2011 年同比增长 45-50%左右, 我国自主 RFID 产业市场规模约为 270 亿元。中国物联网 RFID 发展将进入良性循环, 步入发展的黄金期。”

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【中国】国务院：将加快建设下一代信息网络

摘自：中国信息化网 2012-06-01

国务院 30 日召开常务会议, 讨论通过《“十二五”国家战略性新兴产业发展规划》。

会议指出, 发展战略性新兴产业是一项重要战略任务, 在当前经济运行下行压力加大的情况下, 对于保持经济长期平稳较

快发展具有重要意义。《“十二五”国家战略性新兴产业发展规划》面向经济社会发展的重大需求，提出了七大战略性新兴产业的重点发展方向和主要任务。

会议强调，推动战略性新兴产业健康发展，要充分发挥市场配置资源的基础性作用，注重优化政策环境，激发市场主体积极性。加强自主创新，增强自主发展能力。加强国际交流合作，走开放式创新和国际化发展道路。《规划》还提出了 20 项重大工程。

作为七大战略性新兴产业方向之一，新一代信息技术产业要加快建设下一代信息网络，突破超高速光纤与无线通信、先进半导体和新型显示等新一代信息技术，增强国际竞争力。

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【中国】天津滨海新区电子信息产业发展规划纲要出台

摘自：人民网·天津视窗 2012-05-31

人民网·天津视窗 5 月 31 日电：《天津市滨海新区电子信息产业发展规划纲要（2011-2020 年）》（以下简称《规划》）明确了未来几年的发展目标和发展重点。《规划》提出，到 2020 年，滨海新区电子信息产业规模将实现 6500 亿元。移动互联网、云计算、新型显示、LED、电子元器件、物联网将是滨海新区重点发展的电子信息产业 6 大领域。

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【中国】IPv6 在全球正式启动, 我国物联网产业规模将突破 5000 亿元

摘自：中国信息产业网 2012-06-07

IPv6 全球启动 互联网未来世界露一角。中国三大运营商忙布局，物联网产业规模将突破 5000 亿元。IPv6 昨日在全球范围内正式启动——基于 IPv6(国际互联网协议第 6 版)的下一代互联网。有比喻说，IPv6 能给地球上每一粒沙子都分配一个 IP 地址。一旦 IPv6 全面商用，IP 地址枯竭的情况将得以彻底解决。

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【中国】政府力推 电子政务充分利用云计算架构

摘自：国脉电子政务网 2012-06-07

据悉，云计算在国内外政府各界，尤其在政府的信息化过程中，现国内外都主张或者提出了明确的要求：政府信息化要充分利用云计算的架构。譬如，云计算在美国政府机构的 IT 政策和战略中扮演越来越重要的角色。美国政府正大力推进云计算计划。2011 年 2 月份，美国推出了联邦云计算战略。这个战略中就明确提出，所有的政府信息化项目，应优先采用云计算，并成立了专门的政府主管部门协调各部门云计算的应用。

关于云计算的应用，我国也通过国家政策、资金扶持的方式，积极推进相关技术从概念向应用层面落地。2010 年 10 月 18，我国工信部为了推行云计算的发展，确立了北京、上海、深圳、杭州、无锡等五个城市率先开展云计算服务创新发展试点示范工作。“十二五”规划纲要及《国务院关于加快培育和发展战略性新兴产业的决定》，均把“云计算”作为新一代信息技术产业的重要部分来强调。随后，无锡、东莞、济南、南京、杭州、上海、深圳等地都提出了相应的云计算产业发展计划或是应用计划。

国家的政策倾斜和大力的资金投入也给了整个云计算市场极大的信心，IDC 预计云计算服务市场将以接近 40%的年复合增长率快速增长，到 2014 年其规模将超过 10 亿美元。

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【中国】山东云计算平台建设快马加鞭

摘自：cbinews.com 2012-05-31

备受关注的山东省云计算公共服务平台（下称“山东云平台”）目前又有重大新进展。近日从山东省科学院了解到，基于该平台，继不久前成功开通“建设领域项目信息和信用信息公开共享平台”、“区域医疗信息服务平台”和“居民健康物联感知

平台”之后，为全省 60 多万中小企业提供服务的“山东省中小企业公共服务平台”，已于近日启动并将于今年 6 月份进入试运行；此外，“零售业务支撑平台”也将于不久后正式开通。

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【中国】天津滨海新区设立专项资金打造“智慧滨海”

摘自：国脉电子政务网 2012-05-31

滨海新区《2012 年信息化建设专项资金（第一批）项目资金计划》日前获得通过，全区 18 个单位的 19 个项目获得专项资金支持。滨海新区政府设立信息化专项资金，支持新区机关、事业单位、区内企业实施信息化，推进“智慧滨海”建设，让新区百姓和企业感受到信息沟通的方便与快捷。今后，专项资金每年将拿出不少于 4000 万元。

据了解，为整合城市基础设施和信息资源，提升市民生活幸福度、城市创业吸引力以及城市运行效率，推动企业、城市提高核心竞争力，滨海新区设立了每年 4000 万元的信息化专项资金。支持的对象为滨海新区范围内的所有大中企业以及新区各功能区管委会所属的机关、事业单位；支持的项目主要包括：党政机关建设的公共信息系统、企业信息化公共服务平台、智能交通、智能电网、面向居民小区光纤接入网络的共建及共享工程、医院和学校的信息化项目、新一代通信技术产品的研发与应用示范等。

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【Asia】Thai hospital to double IT budget

From futureGov 29/05/2012

Bangkok Hospital will double its IT budget this year to upgrade its information, electronic medical records, and radiology information systems to improve its healthcare service.

Dr Somsak Wankijcharoen, the hospital's chief information officer said that this year the hospital will digitise all medical records throughout its 40 organisations to electronic medical records and to invest in the radiology information system in order to increase the capability of its x-ray services.

The hospital's total revenue of 2011 is THB 37.75 billion (US\$ 1.2 billion). Total revenue for 2012's 1Q is THB 12.96 billion (US\$ 409 million).

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【Asia】Malaysian state deploys govt fibre network

From futureGov 30/05/2012

The Malaysian state of Melaka has starting laying out 150 kilometres of fibre network, connecting all state government agencies across 43 sites.

The US\$4.7 million (RM15 million) contract for the first phase of MelakaNet was awarded last month. Dr Mohamed Sulaiman Sultan Suhaibuddeen, Head of ICT of Melaka State Government, told FutureGov that the government will start with 1GB bandwidth per agency.

Currently many agencies are running on 2MB bandwidth

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【Asia】Mass. Safety Net Hospitals Land \$628M For Transformation

From futureGov 29/05/2012

Safety net hospitals in Massachusetts are set to receive \$628 million in federal and state funds to transform how they deliver healthcare in accordance with healthcare reform principles. A significant chunk of this investment will go into bolstering the hospitals' health IT infrastructures.

The Obama Administration on May 21 approved Massachusetts' "master plan" for the Delivery System Transformation Initiatives (DSTI) program. Half of the money to be spent on DSTI--\$314 million--will come directly from the state, according to the Massachusetts Department of Health and Human Services.

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【Asia】 Singapore projects S\$1.2 billion govt IT spending in 2012

From www.futuregov.asia 30/05/2012

The Government of Singapore expects to procure S\$1.2 billion (US\$932 million) worth of information and communications (infocomm) projects in its Financial Year 2012.

Announcing the plans at the annual Industry Briefing on Business Opportunities for Infocomm in the Public Sector, James Kang, Assistant Chief Executive,

Government Chief Information Office Infocomm Development Authority of Singapore (IDA), said that despite the global economic outlook, the Government of Singapore remains committed to investing in IT to enhance operational efficiency and productivity within the public sector and improve service delivery to businesses and citizens.

In Financial Year 2011, the government awarded 638 IT contracts with a combined value of more than S\$1.12 billion, slightly exceeding the projection of S\$1.1 billion announced at last year's Industry Briefing.

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【Asia】 Korean district finalises advanced e-govt strategy

From www.futuregov.asia 30/05/2012

Gangnam District Office is implementing 66 projects in four areas: improving residents' quality of life; boosting local economy; providing service focused on participation and communication; and establishing a u-City. The overall budget for this sophisticated e-government plan is KRW 18 billion (USD 20 million).

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【Asia】 Vietnam to digitise 60 per cent of state documents by 2015

From www.futuregov.asia 29/05/2012

60 per cent of official documents and materials exchanged between state agencies will be in electronic format by 2015, according to instruction number 15/CT-TTg issued by the Vietnam Prime Minister Nguyen Tan Dung on May 22.

All ministries and relevant government agencies and the people's committees of provinces and cities nationwide have been requested to use email to exchange documents such as invitations, reports, announcements and other official papers..

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【Asia】 Hong Kong university shells out HK\$9 million for e-learning

From www.futuregov.asia 08/06/2012

The University's Discovery-enriched Curriculum (DEC) is a new initiative to to move the entire University towards a new era of mobile-learning that provides "always on" learning – learning anytime anywhere.

"Whether using new mobile platforms for students and faculty to communicate about assignments, creating Facebook pages that allow social networking for class projects, using software that enables students to reflect on their learning, or facilitating the collection of student work through an ePortfolio, technology is an irresistible force in shaping education", says Dr Andy Chun, Chief Information Officer at CityU.

A total of HK\$9 million has been allocated to support the University's e-learning strategy. HK\$5 million of which

will be used to set up two grants: DEC Mobile App Development Grants (MADGs) and the DEC Technology Adoption Grants for Teaching Innovation (TAGs). The first round of applications for the two grants attracted about 30 proposals from teachers and students.

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【North American】NIST: Cloud reliability, information security remain 'open issues'

From www.fiercegovernmentit.com 31/05/2012

A new publication from the National Institute of Standards and Technology summarizes major classes of cloud computing technology and their benefits, but also notes 23 "open issues" regarding the cloud computing technology overall.

Some of the issues highlighted in NIST Special Publication 800-146 (.pdf) "are traditional distributed computing topics that have remained open for decades" but have become more relevant since the emergence of cloud computing. "Other issues appear to be unique to cloud computing," says the document.

The open issues fall into five categories: computing performance, cloud reliability, economic goals, compliance and information security.

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【North American】Metronode pumps \$183m into NSW tech

From www.theaustralian.com.au 25/05/2012

LEIGHTON'S subsidiary, Metronode will invest \$183 million in datacentres facilities in NSW after bagging the state's long-awaited datacentre consolidation and leasing tender.

Under the terms of the contract, NSW has committed to be anchor tenants in two new facilities for ten years..

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【North American】Massive growth in HIE spending expected by 2014

From www.fiercehealthit.com 01/06/2012

A new survey from Black Book Rankings on the health information exchange market indicates more industry technology executives are exploring adoption at this point over actual implementation of the technology. Still, it predicts massive growth in HIE spending by 2014.

The survey, of 4,000 healthcare and insurance organization executives, found that the majority of U.S. hospitals (80 percent) and physicians (97 percent) have yet to implement an HIE system, Healthcare IT News reports. Among other findings from the Black Book report:.

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【North American】Telemedicine market to hit \$2.5B by 2018

From www.fiercehealthit.com 24/05/2012

The telemedicine market is expected to achieve "significant" growth in the next few years, from \$736 million in 2011 to \$2.5 billion in 2018, according to a new study by WinterGreen Research.

Telemedicine and home telehealth monitoring will increasingly be used to treat people with chronic conditions and reduce readmissions by using diagnosis support tools and treatment support tools, according to the study. It is being recognized as an effective way to keep patients healthy and thus cheaper for payers.

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【North American】VA awards \$19M contract for mobility network for healthcare

From www.healthcareitnews.com 05/06/2012

WASHINGTON – The Department of Veterans Affairs will create one of the world's largest wireless mobility infrastructures for healthcare, supporting 26 medical centers across the country. The network will accommodate voice, video and real-time location services.

VA has awarded a \$19 million contract to Melbourne, Fla.-based Harris Corp. to get the job done

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【North American】UPMC deploys Wi-Fi-based RFID

From www.healthcareitnews.com 31/05/2012

PITTSBURGH – University of Pittsburgh Medical Center has implemented RFID technology to automate temperature monitoring at UPMC St. Margaret Hospital, and it will soon roll out wireless monitoring and asset tracking across most of its U.S. hospitals.

Officials say UPMC will deploy AeroScout's Healthcare Visibility Solutions, which use advanced radio frequency identification (RFID) technology that will leverage UPMC's standard Wi-Fi network to avoid the purchase, installation and maintenance of a proprietary RFID network.

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【North American】Effects of carbon tax on governments' IT costs

From www.governmentnews.com.au 08/06/2012

During a roundtable held by vendor, VMware, Macquarie Telecom's managing director, Aiden Tudehope said data centre costs, due to the rise in energy costs may or may not have been included as a clause in legal contracts.

“Data centre vendors will only be able to pass on the rise in electricity costs to their customers if they had added it as a clause in their original contract,” he said.

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【South American】Brazil IT services worth USD 14.8 bln in 2012, leads LatAm

From www.telecompaper.com 08/06/2012

According to figures released by Gartner during a conference in Sao Paulo, the world IT services market should reach USD 856 billion in 2012 and average annual growth is forecast at 3.8 percent between 2009 and 2015. In Latin America, the projected value of the market in 2012 is USD 34 billion, with an average growth rate of 9.6 percent per year between 2009 and 2015. Brazil is the largest investment destination for IT services in the region, with a market estimated at USD 14.8 billion, or 45 percent of the Latin American market.

The average growth projected by Gartner for the Brazilian market for IT services is 11 percent per year between 2009 and 2015. Behind Brazil is Mexico, with a 20 percent slice of the market in Latin America, then Argentina, Colombia and Chile with 5 percent each..

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【Europe】 Spending on cloud computing to grow 25% in Western Europe

From www.telecompaper.com 11/06/2012

Cloud spending in retail is set to grow in the coming three years, with about a third of retailers indicating expected spending increases of up to 25 percent in cloud computing, according to a study by IDC. Although current cloud adoption rates in Western European retail are low, adoption is expected to increase 300 percent by 2014. Nearly 61 percent of Western European retailers intend to invest in cloud computing this year, with a slight skew toward greater investment from large retail companies (500 plus employees), with the budget for cloud being typically less than 5 percent of the overall IT spend.

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【Africa】 Ministers Urge Collaboration to Hasten ICT Progress

From allafrica.com 07/06/2012

The ICT Indaba has seen the African continent Ministers making a collective call for global collaboration to help level the playing field and speed-up the adoption of ICT.

The forum was held on the sidelines of the ICT Indaba and was chaired by Information Telecommunications Union (ITU) Deputy Secretary-General, Mr. Houlin Zhao.

Among others, Sudan, Swaziland, Gambia, Ghana and Botswana expressed the need for working together in order to help grow their respective countries and to give meaning to the ICT Indaba.

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【专家解读】医疗信息化五大阶段 需求驱动云计算

摘自：产业和信息化 2012-05-28

医疗信息化五大阶段：基础应用阶段、系统建设、系统整合、应用整合、价值整合阶段。面临众多的系统，众多的应用平台需要整合，需要来做一个完善。更多的是中小的医院，因为我们看到在中国其实整个医疗机构，已经有90多万家，可能接近100万家，除了这些信息化具备一定的基础的三甲医院或者大型医院，剩下很多的中小医疗机构是卫生院之类的处于前面两个阶段。所以根据他们不同的发展结构，我们也觉得医疗行业对云的需求驱动力，也是不尽相同的，但实际上，我们看一下这个是我们比较了全球和在中国，医疗行业云驱动力的差异。从全球角度来看，其实左边应该是安森卓做的分析，在全球他们强调医疗云带来的便捷性和灵敏性，能够更快的开发出新的服务，这是最大的驱动力。

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【专家解读】云计算会成为系统集成商的终结者吗？

摘自：IT168 2012-05-29

市场上一些预测认为云计算和 SaaS 会终结系统集成商。此话也有一定理论依据，毕竟同大型遗留的本地系统作斗争是这些系统集成商的生计所在。而如今，如越来越多的企业将其业务转移到云端，对于这类工作的需求就下降了。尤其是 SaaS 厂商开始打包集成作为其价值主张的一部分之后，这种现象就更加明显了。

对于以前劳动密集型、人工的方法来交付、实施和维护 IT 的方式，现在随着云计算的逐渐增多已经慢慢淘汰，这种方式与更为自动化的方法相比显得过慢、不灵活且昂贵。但是最近一份全球产业报告中显示，实际上系统集成市场有 5% 的增长，因为虚拟化、治理 IT 自动化，当然还有云计算的原因，这份报告也预测到 2017 年，将会持续增长 5.15 个百分点。

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【专家解读】云计算给 IT 部门带来划时代意义的变革

摘自：IT168 2012-06-07

“云联”实现了跨平台的无缝连接，并可通过智能终端，如：Iphone、Ipad、WM 手机、Android 手机等实现“数据随我，应用随身”的应用感受。“云联”最直观的效果就是为企业降低了运营成本，通过使用“云联”可以把分散的数据集中整合起来，节省了空间和人力物力，服务更加专业化。在使用中，云联为企业提高了业务的响应速度，IT 部门员工可以在一个统一的平台高效协同工作，业务进行一体化运营，从而提升了整个供应链的协同、运营效率。尽管云联终端繁多，但企业信息的安全性仍然可以得到良好的保障。云联在数据储存、访问权限、设备应用、安全运维四大维度对企业信息进行全方位的保护。云联为企业提供一种响应迅速且经济高效的 IT 模式，使得企业能够应对更多挑战!

针对这种形势，业内专家指出，云计算不是忽悠，是一场真正的产业变革，对 IT 产业更是一场重要机遇，如何抓住商业、实现转型。金万维“云联”通过迁移到一种更开放、对云计算更友好的架构，将资金成本减少了 75% 甚至更多，IT 运营也更加自动化，资源利用率也得到明显提高。云联使 IT 部门突破发展瓶颈，向战略层面提升，从理解企业战略和业务开始，准确把握管理和 IT 的结合点，最终为企业发展提供有力支撑和驱动。

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【专家解读】央行：正研究互联网支付配套制度

摘自：中国教育信息化网 2012-06-01

由中国金融认证中心(CFCA)联合近 50 家商业银行共同举办的“网银卫士安全行动月”活动近日正式拉开帷幕。中国人民银行支付结算司有关人士在活动中表示，正在研究制订《电子支付指引(第二号)》和《互联网支付业务管理办法》等配套制度，明确网上支付的责任划分，完善对网银用户的法律保护，加大对网上支付违法犯罪行为的惩办力度。同时，还制订了一系列风险管理政策，指导银行业金融机构不断增强网上银行风险防范能力。

上述人士还表示，央行 2011 年 1 月推广到全国的网上支付跨行清算系统，目前已连接 120 家银行业金融机构的网银系统，日均处理业务 64 万笔，金额 84 亿元，同比增长 310% 和 308%，有力支持了电子商务的发展。

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1	政府	电子政务论坛	新加坡	11 月		
2	政府	云计算大会政府会场分论坛	中国	9 月	IT 产品线	
3	公共安全	客户性论坛	中国(详细待定)	9 或者 10 月	政府行业解决方案部	
4	政府	克拉玛依国际信息化论坛	克拉玛依		安捷信/能源行业/政府行业	
5	教育	Next Generation Education Summit US 2012	美国	10 月 8 日 —10 月 10 日	NG	
6	教育	CERNET 教育部长论坛	中国	10 月	中国教育部	

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