

政府行业Newsletter

Smart Government



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《政府行业 Newsletter》第 3 期 2012-06-27

华为企业业务 BG Marketing 与解决方案部

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政府行业动态/Government Industry News

【中国】粤三年内将新建 96 万个电子眼 安防产业享 300 亿蛋糕

摘自：物联网世界 2012-06-18

广东即将开启视频监控点建设高潮。近日召开的广东深化社会治安视频监控系统建设应用工作会议提出，未来三年内广东全省将新增 96 万个电子眼。经测算，新增的近百万个电子眼，加上需要改造的电子眼，广东公共安防市场未来 3 年将分享 300 亿元“大蛋糕”。

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【中国】医疗 IT 市场投资已连续 5 年保持 20% 的增长

摘自：产业和信息化 2012-06-11

医疗卫生信息化产品市场的投资规模已经连续 5 年保持 20% 左右的增长率。2011 年中国医疗 IT 市场规模为 165 亿元，同比增长 30.3%；其中医疗解决方案市场规模为 32.1 亿元，同比增长 26.3%。预计 2014 年中国医疗 IT 市场规模将达到 286.5 亿元，其中均符合增长率为 25.9%。

调查显示，医疗行业核心业务流程信息化水平基本上还处于初、中级水平，两者所占的比例在 8 成以上，其中信息化建设处于初级水平的所占比例最大，为 65.2%。该阶段的项目应用主要集中在财务电算化、OA 办公自动化、企业宣传网络化、物流信息化等几个方面，由于缺乏整体规划，形成一个个信息孤岛，数据资源普遍得不到共享使用。企业类型以中大型医疗企业居多，当然也有部分小型医疗企业，这类企业主要是指为了通过 GMP 国家强制认证，而匆匆上马信息化项目的一些企业。处于核心业务信息化高级水平的企业，主要是一些资金雄厚、实力强大、顺利通过 GMP、GSP 认证、公司业务流程全部实现集成化最优控制的大型企业，这类企业很少仅占 1.7%。

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【中国】地理信息产业 2020 有望达到万亿元规模

摘自：中国证券网 2012-06-20

媒体报道，在日前由全球最大的地理信息行业门户 3sNews 主办的“2012 地理信息开发者大会”上，国家测绘地理信息局副局长闵宜仁说，中国地理信息产业近几年在党和国家的重视下得到了跨越式发展，预计 2020 将达到万亿元规模。

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【中国】教育数字化千亿金矿待掘 整合传播发力

摘自：慧聪网 2012-06-26

中国教育过程对外开放大门的真正开启，是从教育数字化开始的。据教育部日前发布的《教育信息化十年发展规划》（下称《规划》），国家不仅明确了要“建立政府引导、多方参与、共建共享的开放合作机制”，且已经有了较为清晰的市场化改革方向。

尤其令人兴奋的是，这不仅是一块静待开垦的处女地，更是一片极具诱惑的蓝海。据初步估计，中国的教育信息化产业每年至少有近 2000 亿元的“金矿”等待开掘。

【中国】邛崃市拟投 3 亿 建“智慧成都”示范区

摘自：国脉电子政务网 2012-06-26

未来 5 年累计投资 3 亿元，重点打造高品质光网宽带、加快宽带提速，以及将先进互联网运用到医疗、交通、城市公共服务等民生工作中。今日（6 月 20 日）下午，邛崃市人民政府和中国电信成都分公司正式签订《智慧邛崃发展建设战略合作框架协议》，将携手建设“智慧成都”示范区。

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【中国】厦门大力发展云计算应用 “七朵云”撑起智能新生活

摘自：东南网 2012-06-20

云计算已经被厦门市委市政府定为支撑厦门未来长远发展的重要平台之一。目前，《厦门市云计算服务创新发展行动计划（2012-2014 年）》起草工作已经完成，其中明确了厦门市云计算产业发展的目标、主要任务、重点工程和保障措施。按照规划目标，厦门市计划在 3 至 5 年内建成“七朵云”示范工程，分别是“电子政务云”、“娱乐休闲云”、“企业云”、“市民健康云”、“教育云”、“海峡通讯云”、“商业云”。“云计算的发展空间是无限大的，也将为生活提供更多的便利。”林旌扬说。

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【中国】重庆经开区：云平台成为“第五能源”

摘自：中国产业经济信息网 2012-06-20

大力建设企业云服务平台，为企业转型升级提供支撑，这是重庆经济技术开发区简称“重庆经开区”“十二五”发展重点工作之一。记者从重庆经开区近日召开的云计算服务平台经验推广座谈会上了解到，由重庆经开区和微软中国有限公司企业服务部协力打造的企业云平台经过半年的试运行，通过邦索科技有限公司、重庆电信研究院、昊晟玻璃有限公司、运城制版有限公司等企业的实际使用，效果达到设计要求，将于今年 6 月全面上线正式营运。

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【中国】2012 年我国电子信息产业发展方向总结分析

摘自：中国行业研究网 2012-06-11

当前，以物联网为首的下一代信息技术已经被列入国家战略性新兴产业的发展高度，三网融合则通过国务院常务会议推动下加速前行。市场分析人士指出，2012 年，中央及地方政府将持续加大对高性能集成电路、新型显示、关键电子元器件和材料等“核心电子元器件、高端通用芯片及基础软件产品”、“极大规模集成电路制造装备及成套工艺”、“新一代宽带无线移动通信网”等重大专项的支持。同时，借助电子信息产业发展基金等专项资金，致力于移动互联网、云计算、物联网等新兴领域，培育产业新增长点。

工信部则表示，2012 年将重点推动“宽带中国”战略、实施宽带上网提速工程、开展 IPv6 试点、扩大三网融合试点城市。预计 2012 年三网融合将在全国各直辖市、省会城市和其他具备条件的城市展开。同时，通过 3G 和光纤宽带网络发展，以提速度、广普及、惠民生、降价格为目标，实施宽带上网提速工程，降低网费。

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【中国】智慧城市新模式 从“看电视”到“用电视”

摘自：无联网世界 2012-06-12

6 月 12 日下午，中国移动江苏公司常州分公司和江苏省广电有线信息网络股份有限公司常州分公司签署“共同推进智慧城市

建设战略合作协议”，双方将通过传媒产业与通信产业、无线网络与有线网络的强强联手，加大业务合作力度，加强优势资源互补，加快技术业务创新，携手探索本地三网融合建设，共同推进智慧城市发展。

该战略合作立足于常州市民家庭生活服务、娱乐、通信的融合发展，通过电视端和手机端两个接触界面的优势互补，提供面向民生服务的信息资源共享，并共同进行家庭电视视频电话、家庭安防、家居信息服务等新产品开发。届时，市民“在家看电视、出门用手机”即可随时随地获取衣、食、住、行、教育、娱乐、购物、医疗等各个领域的民生信息和服务应用。

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【欧洲】西欧制造商“云”态度变得更为开放

摘自：CIT 论坛 2012-06-14

IDC Manufacturing Insights 从最近在西欧地区展开的一项调研中发现，西欧制造商已意识到云架构对于增加业务灵敏度、提高服务水平以及与交易伙伴实现信息共享的重要作用。

过去，只要一提到云技术的采用，制造商们都会表现出怀疑的态度，但现在他们已经开始意识到要想加强与同一条价值链上贸易伙伴之间的密切协作并提高决策能力，云架构可以成为一个重要的整合支柱。调研显示，推动西欧制造商采用云技术的因素包括“设立标准 IT 系统”、“方便终端用户部署”、“提高业务服务水平”以及“与贸易伙伴信息共享”。这四个驱动因素决定了西欧制造商的长期云战略，即通过 IT 的标准化形成更稳固的商业规范。

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【Europe】Government planning third framework to complement G-Cloud and G-Host in

From www.itworld.com 12/06/2012

Government CIO, Andy Nelson, has said that the government is considering creating a third framework to complement both the G-Cloud and G-Hosting frameworks in a bid to help the public sector move from legacy systems to modern platforms and drive cloud adoption

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【Europe】Russian govt plans regional internet development project

From www.telecompaper.com 25/06/2012

The Russian government plans to initiate a programme to raise internet penetration in the country's regions, reports RIA Novosti, citing Minister for Open Government Mikhail Abyzov. Abyzov said it is important that the government should use the internet to deliver public services. The programme is not just about internet service availability but also about bandwidth and promoting the web's ease of use. The five-year programme will also set quality indicators for ISPs. Abyzov said transparency and competition are needed in the ISP market with a view to attracting both domestic and foreign companies.

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【Europe】Scottish govt allocates GBP 120 mln for Highlands broadband

From www.telecompaper.com 25/06/2012

The Scottish Government will provide GBP 120 million of funding to bring superfast broadband to communities across the Highlands and Islands. The Highlands and Islands, with the help of public investment, already have basic broadband provision to around 99 percent of premises. This investment will mean Highlands and Islands Enterprise, who are in talks with BT, can roll out a programme to deliver high-speed connectivity for the region.

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【Europe】 European IT spending comes to halt as debt crisis continues

From www.telecompaper.com 25/06/2012

IT spending growth across Europe looks bleak for 2012 and 2013 as the debt crisis continues, according to a new ICT forecast from Forrester. According to the report, Europe will see 1.2 percent growth in EUR in European ICT purchases in 2012, shrinking the continent's share of the market and making it distinctly smaller than that of the Americas and Asia Pacific. When measured in USD, the European ICT market will shrink by almost 6 percent, while the US and Asia Pacific will both grow by more than 6 percent.

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【Europe】 Macedonia IT market to return to growth in 2012

From www.telecompaper.com 14/06/2012

Following a decline in 2010, the Macedonian IT market again fell in 2011, down 0.1 percent year on year in US dollar terms to a value of USD 178.98 million. Measured in local currency (MKD), the market contracted 4.9 percent year on year. However, market researcher Gartner expects the country's IT market to grow 1.5 percent in 2012 and to expand at a CAGR of 4.8 percent to reach approximately USD 226 million in 2016.

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【Europe】 Flemish govt to invest EUR 100 mln in IMEC

From www.telecompaper.com 14/06/2012

The Flemish government plans to give EUR 100 million to Belgian nanoelectronics research institute IMEC, Trends.be reported. The money will go to creating a « clean room » for wafers, set to cost EUR 1 billion. The project is expected to generate 500 direct jobs and 1500 indirect positions. IMEC made an operating profit of some EUR 285.6 million in 2011, including a structural EUR 48 million from the Flemish government. IMEC makes 85.4 percent of its profit from international cooperations, with 7.3 percent coming from cooperation with the Flemish industry and 6.7 percent from European Commission projects. IMEC revenues in 2011 rose 3.7 percent from the year before.

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【North America】 Obama order targets cost of broadband deployment

From www.itworld.com 13/06/2012

U.S. President Barack Obama will sign an executive order Thursday intended to make it less expensive for broadband providers to install lines and equipment on federal lands and also federal roads.

The executive order, announced by the White House Wednesday, will require federal agencies to adopt uniform rules for allowing broadband carriers to build networks on and through federal property, and it requires the U.S. Department of Transportation to help carriers time their broadband deployments at the same time that streets are under construction.

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【North America】 CMS spending \$1 billion on healthcare innovation projects

From www.itworld.com 12/06/2012

CMS is spending up to \$1 billion on all the pioneering projects, which the agency estimates will save \$1.9 billion in healthcare costs over the three years of the grants. Individual awards range from \$1 million to \$30 million. CMS rolled out the first batch of 26 projects in May.

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【North America】 World Bank invests \$1.5 billion in eHealth

From www.fiercehealthit.com 08/06/2012

The World Bank has invested approximately \$1.5 billion across 55 eHealth projects, and is now working with The Healthcare Information and Management Systems Society to advance health IT globally. The partnership aims to develop policies to stimulate open markets and to address issues such as infrastructure, data protection and governance, according to a new report.

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【Australia】 \$1 trillion ICT economy boost by 2050

From www.theaustralian.com.au 14/06/2012

The advances of digital technology and high-speed broadband services will help grow the national economy by more than \$1 trillion by 2050 according to a new report commissioned by technology giant IBM.

The report, titled “ A Snapshot of Australia’ s Digital Future to 2050” , says industries with traditionally low levels of productivity like mining, health care, and public administration stand to benefit the most from advances in ICT, but at least 15 other industries including free-to-air television and newspaper publishing could be wiped out by the advance of digital technology by 2050.

Federal IT Spending Likely To Decline

From www.informationweek.com 20/06/2012

With the threat of sequestration--automatic 10% budget cuts--looming in January unless Congress takes action, declining spending on federal IT projects is probable, according to market research firm Deltek. What is not known is whether the reduction will be a little or a whole lot.

President Obama is submitting budget requests that the Congressional Budget Office considers basically in line with Budget Control Act caps, but not sufficiently reduced to meet the requirements of sequestration, said Ray Bjorklund, Deltek's VP and chief knowledge officer.

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【Australia】 Australian State Government unveils US\$1.5 billion eHealth agenda

From www.futuregov.asia 22/06/2012

The government of New South Wales, Australia, has unveiled a US\$1.5 billion (AUD\$1.5 billion) eHealth agenda to deliver 21st century healthcare across the state.

This initiative, spearheaded by NSW Health, is supported by a raft of technology investments over 10 years – taking the state into the forefront of healthcare reforms.

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【Australia】 State Government of Victoria builds business case for cloud services

From www.futuregov.asia 20/06/2012

The State Government of Victoria is building the business case for cloud computing services, observing this platform offers substantially more savings compared to the traditional outsourcing model, according to Martin Hopley, CIO, Department of Treasury and Finance (Victoria).

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【Australia】 Australian State Government overhauls ICT procurement programme

From www.futuregov.asia 13/06/2012

The State Government of Victoria, Australia, has moved to streamline its ICT procurement programme to open up competition for lucrative contracts, while creating a more transparent reporting regime

The Victorian State Government's ICT reforms agenda will see the scrapping of a controversial e-Services Panel, to be replaced by an e-Services Register.

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【Australia】 Aus spends US\$475 mil on unified communications services

From www.futuregov.asia 26/06/2012

The Australian Government has earmarked US\$475 million (AUD\$474 million) on unified communications to streamline service delivery for citizens nationally.

This unified communications initiative, being managed by Australia's mega-agency, the Department of Human Services, will help consolidate 20 existing telecommunications contracts, while merging voice, mobile and data services across a single data network for the first time.

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【Asia】 Smart Thailand: an all-encompassing ICT masterplan

From www.futuregov.asia 20/06/2012

Dr Sak Segkhoonthod, President and CEO of Electronic Government Agency, delivered the opening keynote and revealed Thailand's ICT master plan "Smart Thailand" and how ICT can answer the public sector's need to deliver sustainable growth.

"Smart Thailand regards ICT as an important driver towards a stronger economy, social equality, and environmental friendliness," said Dr Segkhoonthod.

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【Asia】 India budgets US\$102 mil for ICT projects in the north-east

From www.futuregov.asia 20/06/2012

India's Union Minister of State for Communications and IT, Sachin Pilot, has announced that the government will spend INR 567 crore (US\$102 million) on upgrading e-government infrastructure and IT services in eight states situated in the north-eastern parts of the country.

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【Asia】 Hospital in Japan consolidates and updates network

From www.futuregov.asia 14/06/2012

Kanazawa University Hospital (KUH) in Hokuriku, north-western Japan has upgraded and centralised network construction and expansion for all of its clinical departments.

KUH now deploys a Graphical User Interface (GUI)-enabled network administration framework that is expected to significantly simplify and ease administration and configuration duties.

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【Africa】Uganda Launches E-Govt Plan

From [allafrica.com](#) 22/06/2012

The government, through the information and communication technology (ICT) ministry, has launched a plan to implement e-government to improve efficiency and delivery of public services.

This is in collaboration with South Korea, which will offer technical assistance to develop a comprehensive ICT master plan for Uganda, covering and integrating the economy and a feasibility study on ICT priority areas.

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【Africa】Zimbabwe: Govt Warms Up to ICT Sector

From [allafrica.com](#) 21/06/2012

THE Ministry of Finance is now contributing significantly to the development of the information communication technology sector, a Government official has said. Information Communication Technology permanent secretary Engineer Sam Kundishora told an ICT conference in Harare yesterday that fiscal contribution to the sector had grown significantly.

"The Ministry of Finance has finally realised the critical role played by ICTs in economic growth," he said.

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【Africa】Nigeria: 'Delta Spent N2.7 Billion On ICT Centre, Computers in Six Years'

From [allafrica.com](#) 20/06/2012

Asaba — Delta State government spent over N2.7 billion to build an Information Communication Technology (ICT) directorate and acquire computer equipments in the last six years, special adviser to the state governor and head of the directorate, Mr. Sunny Ofili, disclosed in Asaba yesterday.

He said in the 2012 budget the sum of N1.36 billion was set aside for the ICT park in Asaba while N171 million, N493 million and N444 million went into the projects in 2007, 2008 and 2011 respectively, saying the park would in its first three years created jobs for 15,000 entrepreneurs in the ICT sector and another 100,000 for those who would support the new industrial base.

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政府专题研究

【专家解读】应急指挥调度产品又出力作之选

摘自：比特网 2012-06-21

近期，国内市场又推出一款指挥调度设备新产品，获得了业界的广泛关注。笔者对此也是重视非常，前去走访了解一二。

该设备是国内的指挥调度领导厂商捷思锐所推出的 IDS30 调度一体机，通过初步的市场投放，受到了广大工业用户的欢迎。由于该产品所具有的体积小、便于携带和一体化的独有特点，使其在政府应急、野外救援和行军指挥中更为适用。

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【专家解读】6 Tips for Boosting Return on IT Investments

From www.govtech.com 15/06/2012

The current economic environment presents many challenges for government IT executives, since reduced budgets and increased financial scrutiny make it difficult to manage existing operations and still have room to make new investments in new technologies. To succeed, executives need to maximize their return on information technology (ROIT) for current and future IT projects. An ROIT focus pushes the organization to make the most efficient use of its capital, by managing and driving performance metrics that maximize financial value:1. Analyze your IT spending. 2. Introduce value contribution metrics. 3. Manage asset utilization. 4. Consider lease versus own decisions. 5. Empower an IT governance committee. 6. Encourage innovation from employees and vendors.

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【专家解读】‘Data center in a box’ could ease virtual computing

From www.eschoolnews.com 18/06/2012

Managing a virtual computing environment can be challenging for school technology departments, which traditionally have had to buy separate servers and software and then piece everything together—often with a limited budget and staffing. Now, a new disruptive technology aims to help schools and other organizations cut costs and streamline the deployment of virtual computing by combining servers, storage, and virtualization in a single box.

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